



ಪಿಇಎಸ್ ಇನ್‌ಸ್ಟಿಟ್ಯೂಟ್ ಆಫ್ ಅಡ್ವಾನ್ಸ್‌ಡ್ ಮ್ಯಾನೇಜ್‌ಮೆಂಟ್ ಸ್ಟಡೀಸ್
ಶಿವಮೊಗ್ಗ ವಿಶ್ವವಿದ್ಯಾನಿಲಯದ ಸಂಯೋಜನೆಯಲ್ಲಿರುವ ಪ್ರತಿಷ್ಠಿತ ಶಿಕ್ಷಣ ಸಂಸ್ಥೆ
ಎನ್ ಹೆಚ್ - 206, ಸಾಗರ ರಸ್ತೆ, ಶಿವಮೊಗ್ಗ - 577 204



PES INSTITUTE OF ADVANCED MANAGEMENT STUDIES
Affiliated to Kuvempu University, Recognized by Govt. of Karnataka
NH - 206, Sagar Road, Shivamogga - 577 204

Ph. : 8147053005 / 8147053084 / 8217377219
Email: principal@pesiams@pestrust.edu.in
pesiams@pestrust.edu.in

Website: <http://pestrust.edu.in/pesiams>
AISHE Code: C - 17806

25/02/2023

PG Department of Commerce

SANKALPA FORUM

Report on ANZ's Financial Literacy Program – Money Minded

Prerana Educational & Social Trust (R)
PES Institute of Advanced Management Studies | Shivamogga
P G Department of Commerce

ANZ's Financial Literacy Program
MoneyMinded

FEBRAURY 25, 2023 | 9.30 AM TO 12.00 PM

SPEAKER
SRIDHAR KUBASAD
Associate Vice President
Institutional Operations - Service Centres
ANZ, Bengaluru

<https://pestrust.edu.in/pesiams>

PESTRUST INNOVATION COUNCIL
ANZ

Session on ANZs Financial Literacy Program – Money Minded

Financial literacy refers to the knowledge, skills, and ability to understand and manage personal finances effectively. It involves understanding concepts such as budgeting, saving, investing, debt management, insurance, and taxes. Financial literacy is important for individuals to make informed decisions about their personal finances, and to avoid financial difficulties such as debt, bankruptcy, or other financial issues. It can also help individuals plan for their future financial goals, such as retirement or buying a house.

A session on Financial Literacy was arranged for PESIAMS and PESITM Students, the session details are as follows,

Session Details

Speaker: Mr. Shridhar Kubasad,
Associate Vice President,
Institutional Operations-Service centers,
ANZ Bengaluru

Beneficiaries: M.com Students (PESIAMS) and MBA Students (PESITM),

Venue: MBA Seminar Hall PESITM Shivamogga

Date: 25/02/2023

Time: 09:30AM to 12:00 PM

The session began with the Dr. Prasanna Kumar T. M. Head CDC by introducing the Speaker Mr. Shridhar Kubasad, to the audience. Dr. Chaitanya Kumar M V Principal, PESITM mentioned about the Importance of Financial Literacy. Dr. Nagaraja R, CCA PES Trust, briefed about the how financial literacy can impact various areas of one's life. Dr. Aruna A, Principal, PESIAMS gave some tips and strategies for managing their personal finances and Dr. Dileep Kumar S.D and all Faculties of PG Department of Commerce and MBA were presented over the session.

Further, Mr. Shridhar Kubasad discussed the consequences of financial illiteracy; the talk began with an introduction to financial literacy and its significance in today's world. The speaker emphasized that financial literacy is not just about having a basic understanding of financial terms and concepts but also about developing good financial habits and skills.

The speaker then went on to discuss various topics related to personal finance such as budgeting, saving, investing, and debt management. They shared some useful tools and resources that can help individuals take control of their finances, such as financial calculators, budgeting apps, and investment platforms.

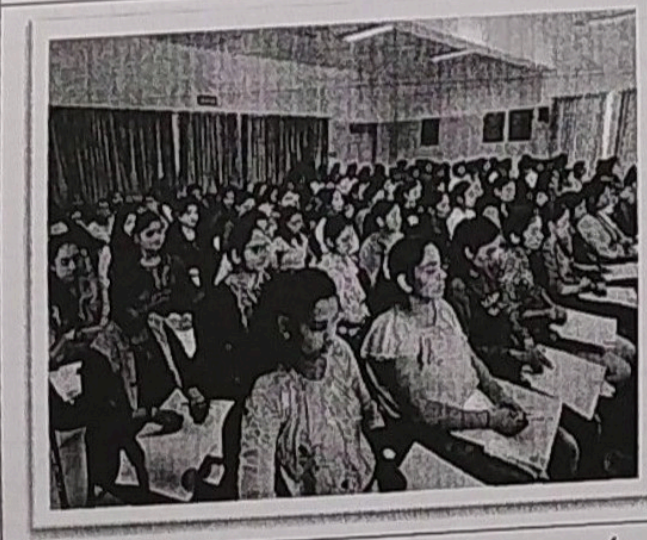
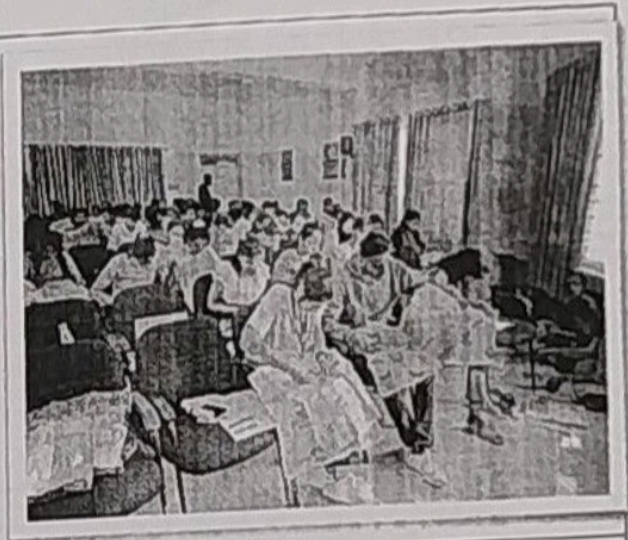
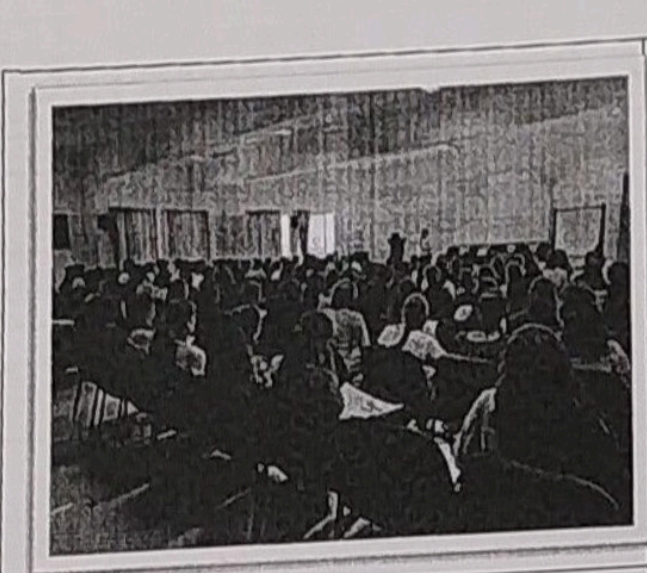
The speaker also highlighted some common financial mistakes that people make and provided suggestions on how to avoid them. They emphasized the importance of creating a financial plan and sticking to it, being mindful of spending habits, and avoiding debt traps.

Overall, the session was very informative and provided valuable insights into managing personal finances. The Speaker engaged the audience with knowledge insights and, made them understand financial literacy and its importance in their lives.



Google

Virupina Koppa, Karnataka, India
 XG65+677, Virupina Koppa, Karnataka 577205, India
 Lat 13.660973°
 Leng 75.508247°
 25/02/23 09:42 AM GMT +05:30



[Signature]
 23/02/2023
 Forum Coordinator

[Signature]
 23/02/2023
 Coordinator

[Signature]
 23/02/23
 Principal

Co-ordinator
 P.G. Department of Commerce
 PES Institute of Advanced Management Studies
 NH-206, Sagar Road, SHIVAMOGGA-577 204.

Principal
 PES Institute of Advanced Management Stud
 NH 206, Sagar Road
 SHIVAMOGGA-577 204.



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 NH - 206, Sagar Road, Shivamogga - 577 204

Ph. : 8147063065 / 8147063084 / 8217377219
 Email: principal@pesiamae.com / pesiamae@pesiamae.edu.in
 pesiamae@pesiamae.co.uk.in

Website: <http://pesiamae.edu.in/pesiamae>
 AICTE Code: O-1708

PG Department of Commerce
Attendance for ANZ's Financial Literacy Program - Money Minded

SL.NO	Name	Signature
1	SHIKHA K SHETTY	Shikha K Shetty
2	PREETHI H B	Preethi H B
3	USHA D U	Usha D.U
4	NIMRA NAZEEN	Nimra Nazreen
5	NIVYA K NAIK	Nivya K Naik
6	AISHWARYA S S	Aishwarya S S
7	MANOJ R	Manoj R
8	PRASHANTH S.R	Prashanth S.R
9	M S HARSHITHA	Harshitha M
10	CHANDANA U C	Chandana U C
11	KIRAN H	Kiran H
12	SHAHZADBI Z KHAZI	Shahzadbi Z Khazi
13	SIMRAN A JAMKHANI	Simran A Jamkhani
14	RUZAINA BADAR	Ruzaina Badar
15	SIMRAN SHUHAB S	Simran Shuhab S
16	HARINI N G	Harini N G
17	GANASHREE S N	Ganashree S N
18	SONIYA PATEL S	Soniya Patel S
19	SHWETHA M	Shwetha M
20	MUSKAN MATHEEN	Muskan Matheen
21	SHAGUFTA NAAZ	Shagufta Naaz
22	DEEPASHREE	Deepashree
23	SAHANA K	Sahana K
24	RAKSHITHA T G	Rakshitha T G
25	MADHUMATI D K	Madhumathi D.K
26	SNEHA G	Sneha G
27	SHRIKANTH N K	Shrikanth N.K
28	SHRAVANA N	Shravana N
29	SYED ABDHUL SATTAR	Syed Abdhul Sattar
30	ANUSHREE HS	Anushree HS
31	SAHANA	Sahana
32	SINDHU	Sindhu
33	SAHANA T.K	Sahana T.K
34	ANJALI K.E	Anjali K.E
35	YUGANDINI R	Yugandini R



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Ph. : 8147053085 / 8147053084 / 8217377219
 Email: principalposiama@pestrust.edu.in
 posiama@pestrust.edu.in

Website: http://pestrust.edu.in/posiama
 AISHE Code: C-17806

25/02/2023

PG Department of Commerce

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Sl No	Name	Signature
1	ANUSHA R	Anusha.R
2	ARSHU R	Arshu
3	AYESHA NAMEERA	Ayesha
4	B V NAGALAKSHMI	Nagalakshmi.B.U.
5	CHETHAN G H	Chethan
6	HARSHAITHA K P	Harshitha.kp
7	MANDARA	Mandara
8	MOHAMMED ILIYAZ BALEKAI	Mohammed
9	PAVANT	Pavant
10	POOJA K P	Pooja.k.p
11	POOJA M	Pooja.m
12	POOJA N	Pooja.n
13	RAGHAVENDRA K C	Raghavendra
14	SANJAY P	Sanjay
15	SOUKHYA NARASIMHA HEGDE	Soukhya
16	SYEEDA AMEENA	Syeeda
17	UMME KULSUM	Umme
18	Priyanka.R	Priyanka.R

V. Binu
 27/02/2023
 Forum coordinator

P. E.
 27/02/2023
 Coordinator
 Co-ordinator

A. S.
 27/02/23
 Principal

P.G. Department of Commerce
 PES Institute of Advanced Management Studies PES Institute of Advanced Management Studi
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